THE STAKES HAVE NEVER BEEN HIGHER
Take your professional network to the next level.

Join the 30th Anniversary festivities at The 2018 TMA Annual, and celebrate the induction of industry icons into the Hall of Fame. Enjoy unique networking opportunities that only TMA can deliver, all amid the breathtaking beauty of the Rocky Mountains at The Broadmoor resort in Colorado Springs.

Learn more and register at thetmaannual.org
TUESDAY, SEPTEMBER 25

3:00 – 6:00 p.m. Joint Executive Board/Board of Trustees*

THURSDAY, SEPTEMBER 27

9:30 – 9:45 a.m. Networking Break
   Sponsored by Gordon Brothers
9:45 – 10:30 a.m. Turnaround Tools: Use the Right Tool for the Job
10:30 – 10:45 a.m. Networking Break
   Sponsored by Gordon Brothers
10:45 – 11:30 a.m. Opportunity Abounds: Staying Busy in a Bankruptcy-Lite Economy
11:30 a.m. – 12:30 p.m. TMA Hall of Fame Induction & Networking Lunch
   Sponsored by AlixPartners, LLP
12:30 – 1:30 p.m. TMA Hall of Fame Panel Discussion
1:30 – 1:45 p.m. Networking Break
   Sponsored by Gordon Brothers
1:30 – 2:00 p.m. Moscow Mule Bar
   Sponsored by Rise Line Business Credit, LLC
1:45 – 2:30 p.m. Cannabis: New Industry, New Challenges
2:30 – 4:30 p.m. TMA Fest at Lakeside Terrace
   Sponsored by Andrew M. Toft, Attorney at Law,
   Second Avenue Capital Partners, SSG Capital Advisors, LLC, and TMA Rocky Mountain Chapter
4:30 – 5:00 p.m. LGBT Reception at Bar del Lago
4:30 – 5:30 p.m. TMA Chair’s Reception*
6:00 – 6:30 p.m. Transportation to Closing Reception at
   U.S. Olympic Training Center
6:00 – 6:30 p.m. VIP Awards Reception at
   U.S. Olympic Training Center*
6:30 – 9:00 p.m. Closing Reception at U.S. Olympic
   Training Center
9:00 – 10:30 p.m. TMA After Dark
   Sponsored by Alvarez & Marsal

FRIDAY, SEPTEMBER 28

8:00 – 10:30 a.m. Grab ‘n’ Go Networking Breakfast &
   One-on-One Meetings

*Invite-only   **Additional fee required
Schedule as of August 20 and subject to change. Visit thetmaannual.org for updates.
NETWORKING AND SPECIAL EVENTS

LEARN MORE AT THEMAANNUAL.ORG
TMA Golf Scramble  
Wednesday, September 26, 8:00 a.m. – 1:00 p.m.  
Sponsored by Ritchie Bros.

Set in the Cheyenne Mountain foothills of Colorado Springs, The Broadmoor Golf Club is consistently ranked among the best in the world. Their courses were designed by some of golf’s greatest names, and have played host to numerous national tournaments, including the U.S. Women’s Open, PGA Cup Matches, and this year’s U.S. Senior Open.

Making Connections:  
First-Time Attendee Reception  
Wednesday, September 26, 3:00 – 4:00 p.m.  
Sponsored by Context Business Lending, LLC

Join fellow first-time attendees and Hall of Fame inductees and honorees at the Golden Bee Gastropub and jumpstart the conference with a networking reception.

Opening Reception at Cheyenne Lodge  
Wednesday, September 26, 5:30 - 7:30 p.m.  
Sponsored by Dorsey & Whitney LLP, r² advisors llc, and Summit Investment Management LLC

Overlook the breathtaking mountainside at Cheyenne Lodge during the Opening Reception. Upon arrival, you will be greeted by a wolf ambassador. You will then enjoy music by The Chill Duo, munch on s’mores by the fire pits, and celebrate TMA’s 30th anniversary.

TMA Fest at Lakeside Terrace  
Thursday, September 27, 2:30 – 4:30 p.m.  
Sponsored by Andrew M. Toft, Attorney at Law, Second Avenue Capital Partners, SSG Capital Advisors, LLC, and TMA Rocky Mountain

A taste of the Colorado lifestyle awaits at TMA Fest at Lakeside Terrace. Bring out your competitive nature by testing your skills in accuracy and speed with the tomahawk toss. Plus, get an up-close view of Colorado’s magnificent wildlife with a falcon and birds of prey demonstration while mingling lakeside at The Broadmoor.

Closing Reception at U.S. Olympic Training Center  
Thursday, September 27, 6:30 – 9:00 p.m.

TMA knows how to go for the gold when it comes to a Closing Reception. Experience a venue unique to the Annual Conference host city: the U.S Olympic Training Center, the flagship for the U.S. Olympic program. You will be amazed at the skill of athletes who compete in sports at the highest level.

TMA After Dark  
Thursday, September 27, 9:00 – 10:30 p.m.  
Sponsored by Alvarez & Marsal

The conference continues after hours at The Broadmoor’s Play, a fun-filled hot spot featuring bowling lanes, shuffleboard, pool, foosball, and other eclectic games.

Attendee Lounge  
The Attendee Lounge is the conference hub for meetings with vital contacts to advance business goals. In addition to meeting and work spaces, the lounge features charging stations, a shoeshine, and an oxygen bar. It is also the place to grab breakfast and snacks to refuel and re-energize throughout the day.

TMA Hall of Fame Induction and Networking Lunch  
Thursday, September 27, 11:30 a.m. – 12:30 p.m.  
Sponsored by AlixPartners, LLP

Help TMA usher in a new class of Hall of Fame inductees, complete with champagne toast. In addition to the five inductees above, four past TMA chairs will be inducted as honorary Hall of Fame members: Hon. Kevin J. Carey, U.S. Bankruptcy Court, District of Delaware; David F.W. Cohen, Gowling WLG; Thomas M. Kim, CTP, r² advisors llc; and Ronald Sussman, Private Investigation & Executive Protection.

TMA 5k Run/Walk  
Thursday, September 27, 6:00 a.m.

Meet fellow runners and walkers for a brisk way to start your day on the right foot.
PROFESSIONAL DEVELOPMENT

LEARN MORE AT THETMAANNUAL.ORG
Keynote Speaker: Frits van Paasschen  
Wednesday, September 26, 4:15 – 5:00 p.m.

Frits van Paasschen is the former CEO of Starwood Hotels and Resorts and Coors Brewing Company. His 30 years of experience inside global companies has afforded him a unique perspective on the current trends that are impacting business around the world.

Soundbites from Industry Experts  
Thursday, September 27, 8:50 – 9:30 a.m.

Brief TED-style presentations on hot topics in the industry.

**DISRUPTION IN CONSTRUCTION**  
Stephen Emerson, Excelsior Capital Partners LLC

**FRAUD**  
Angela M. Allen, Jenner & Block LLP

Turnaround Tools  
Thursday, September 27, 9:45 – 10:30 a.m.

“Use the right tool for the job.” Learn from some of the best technicians in the industry the tools of the turnaround trade: from cash flow, appraisal, and historical financial tools to liquidation and wind-down tools.

**PANELISTS:**  
Natasha Labovitz, Debevoise & Plimpton LLP  
Bassem Mansour, Resilience Capital Partners LLC  
William K. Snyder, CTP, CR3 Partners, LLC  
Pilar Tarry, AlixPartners, LLP

Opportunity Abounds: Staying Busy in a Bankruptcy-Lite Economy  
Thursday, September 27, 10:45-11:30 a.m.

Opportunity abounds for TMA practitioners despite a bankruptcy-lite economy. Industries challenged by disruption or new competition are creating turnaround opportunities. After companies’ balance sheets are financially restructured, operations still need to be fixed.

**PANELISTS:**  
Eliza Ronalds-Hannon, Bloomberg (moderator)  
Alex Jakobson, Korn Ferry  
Markus Lahrkamp, Alvarez & Marsal

TMA Hall of Fame Panel Discussion  
Thursday, September 27, 12:30 – 1:30 p.m.

An intimate Q&A with The 2018 TMA Hall of Fame inductees.

**INDUCTEES:**  
Thomas J. Allison, CTP  
Lisa Donahue, AlixPartners, LLP  
William Henrich, Getzler Henrich & Associates LLC  
Martin Katz, Executive Sounding Board Associates  
J. Scott Victor, SSG Capital Advisors, LLC

Cannabis: New Industry, New Challenges  
Thursday, September 27, 1:45 – 2:30 p.m.

Currently, 30 states and the District of Columbia have adopted some form of cannabis legalization, producing an estimated $9 billion in sales in 2017, making it one of the fastest growing industries in the U.S. This accelerated growth will find many new entrants grappling with differing state laws/regulatory structures and contradictory federal statutes, and navigating obscure banking and financial systems. This session will highlight the current trajectory of the industry, provide insight as to how growers and sellers operate their businesses in the current system, and furnish examples of opportunities, challenges, and risks for turnaround professionals, lenders, and investors this emerging market creates.

**PANELISTS:**  
Dan Garfield, McAllister Garfield, P.C.  
Scott Moskol, Burns & Levinson LLP
REGISTRATION AND HOTEL RESERVATIONS
REGISTER AT THEEMAANNUAL.ORG
**REGISTRATION**

Registration fees include education sessions, meals, and social functions. Events are not prorated. To attend any portion of the conference, you must register for the entire conference at the appropriate registration fee. The registration fee allows admission for one individual only. Registrations may not be shared. Each registered attendee will receive a name badge at the conference that must be worn for admittance into all events.

To register visit [thetmaannual.org](http://thetmaannual.org). For questions, email conferences@turnaround.org.

**JOIN AND SAVE**

Not a member? Don’t fret! The Join and Save rate saves you $400 when you join TMA and register for The TMA Annual at the same time. Learn more at [thetmaannual.org](http://thetmaannual.org).

**GROUP SAVINGS**

Five or more members of your firm or company planning to attend The TMA Annual? Email conferences@turnaround.org to receive a special promotion code for an additional discount.

**ATTIRE**

Recommended attire for education sessions and social functions is business casual. Please refer to [thetmaannual.org](http://thetmaannual.org) for more information on The Broadmoor dress code.

**ALL OTHER POLICIES**

Please visit [thetmaannual.org](http://thetmaannual.org) for full registration and cancellation policies.
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